

PROVISIONAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS

LOGIX INFRATECH PRIVATE LIMITED

(Undergoing Corporate Insolvency Resolution Process, Under Insolvency & Bankruptcy Code, 2016)

Provisional list of Eligible Prospective Resolution Applicants in accordance with regulation 36A of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process of Corporate Person), 2016.

The following entities, which have submitted an Expression of Interest (“EOI”) for submission of resolution plan as Prospective Resolution Applicant for Logix Infratech Private Limited (“**Corporate Debtor**”) pursuant to the Invitation to submit Expressions of Interest dated July 15, 2023 and have been included in the provisional list of Prospective Resolution Applicants in terms of Regulation 36A (10) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“**CIRP Regulations**”):

| S. No. | Name of Prospective Resolution Applicant |
|--------|---|
| 1 | M/s Marshall Corporate ,M/s Tricon Buildwell Pvt Ltd and Mr. Puneet Sachdeva (Consortium) |
| 2 | M/s Panchsheel Buildtech Private Limited |
| 3 | M/s Purvanchal Projects Private Limited |
| 4 | M/s SMV Agencies Private Limited and M/s Gold Star Realtors Limited (Consortium) |
| 5 | Mr. Pankaj Mittal , M/s Vasu Infrastructure Private Limited and M/s KPM Infrastructure Private Limited (Consortium) |
| 6 | M/s Amrapali Fincap Limited |
| 7 | M/s Metrro Waste Handling Private Limited |
| 8 | M/s Sam India Builtwell Private Limited |
| 9 | M/s rearco Private Limited and M/s Voyants Solutions Private Limited(Consortium) |
| 10 | Mr. Sandeep Gupta, Ms. Shalini Gupta and Mr. Anoop Kumar Mittal (Consortium) |

It is clarified that the inclusion of names in this provisional list does not give a right to any of the aforementioned Prospective Resolution Applicants to be considered as part of the final list. The Resolution Professional in terms of Regulation 36A (9) is still in process of reviewing the EOI documents submitted by the PRAs and has sought clarifications / additional information / supporting documents from PRAs for conducting the due diligence on their eligibility and other requirements, as specified in the invitation

for Expression of Interest. In case of non-receipt of requisite clarifications/ additional information/ supporting documents, such PRA may not be considered in the final list.

Further, please note that in terms of Regulation 36A (11) of the CIRP Regulations, any objection to inclusion or exclusion of a Prospective Resolution Applicant in the provisional list may be made with supporting documents within 5 days from the date hereof, i.e., latest by August 12, 2023. For the avoidance of doubt, please note that the objections should be sent by way of an email to cirp.logixinfratechpvtltd@gmail.com

Notes

- 1. Objection to the inclusion / exclusion of the name in the provisional list may be submitted till 12.08.2023 i.e. the last date to file objections on the provisional list of PRAs,**
- 2. The eligibility of any person or any other person acting jointly or in concert with such person to be the Resolution Applicant ("RA") will be subject to fulfillment of conditions / criteria specified under section 29A of the IBC 2016 ("Code") at the stage of submissions of resolution plan.**
- 3. A PRA has to continue to be eligible under section 29A of the Code at the time of submission of the Resolution Plan as well.**
- 4. The RP may seek any clarification or additional information or document from the PRA under sub-regulation 9 of the Regulations 36A of the CIRP Regulations, 2016.**

Mr. Atul Mittal

Resolution Professional for Logix Infratech Private Limited

Reg. No: IBBI/IPA-001/IP-P00439/2017-18/10762

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email ID – cirp.logixinfratechpvtltd@gmail.com

Place: NEW DELHI

Date: 07.08.2023